



RURAL POLICY SYMPOSIUM: ADVANCED MANUFACTURING

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RURAL PA ECONOMIC OVERVIEW



3,368,979

Combined total population
throughout rural PA



496

Combined total of NAICS
industries supported



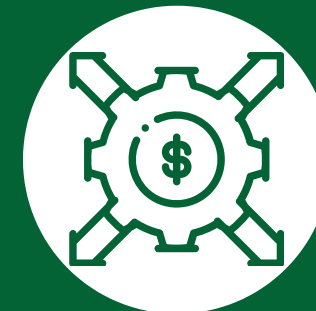
1,681,647.80

Combined total employment
in all sectors



\$178,716,039,425.20

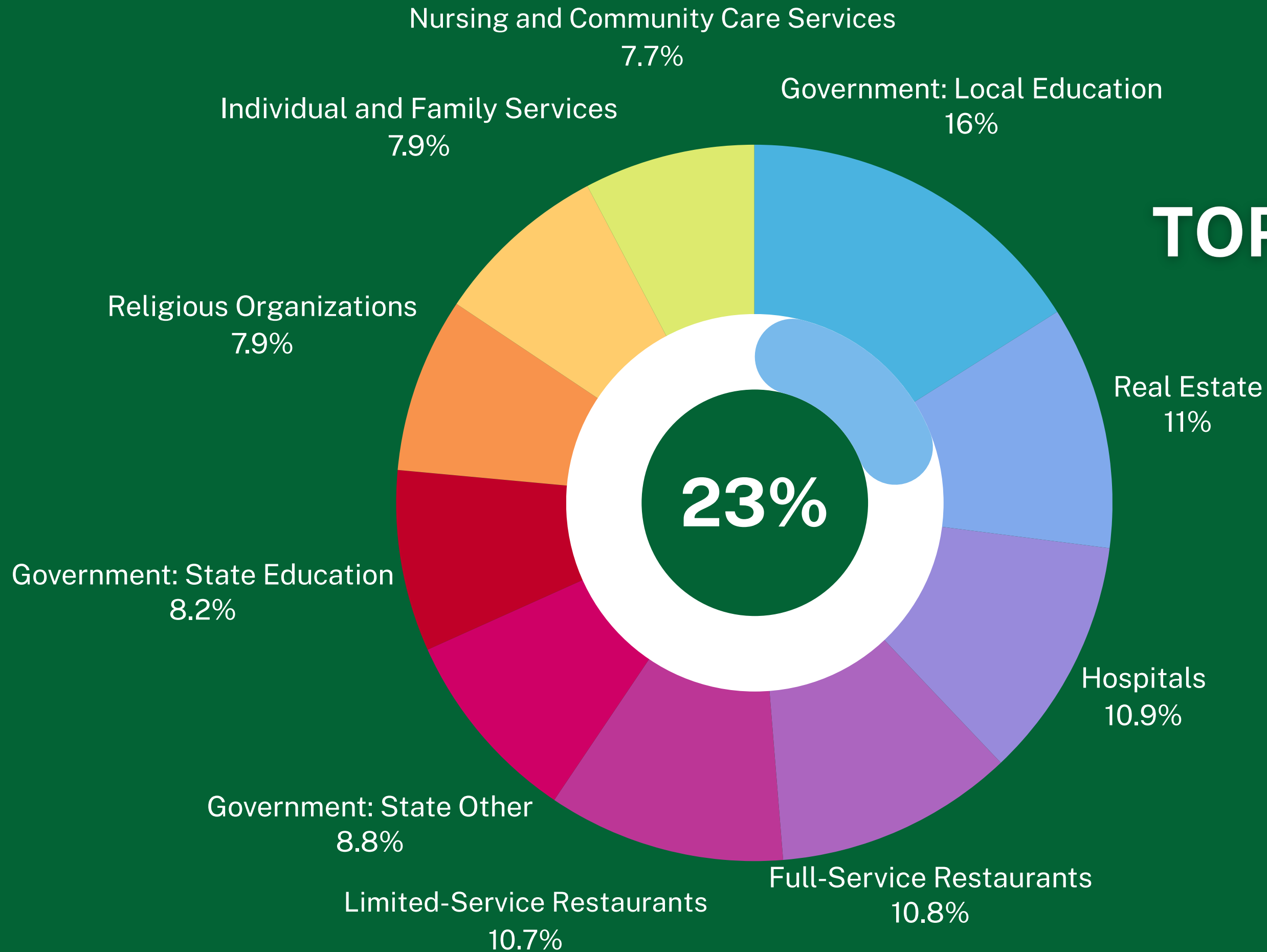
Combined total of personal
income received



\$172,811,155,745.31

Combined total of Gross
Domestic Product output

EMPLOYMENT: TOP-10 INDUSTRIES



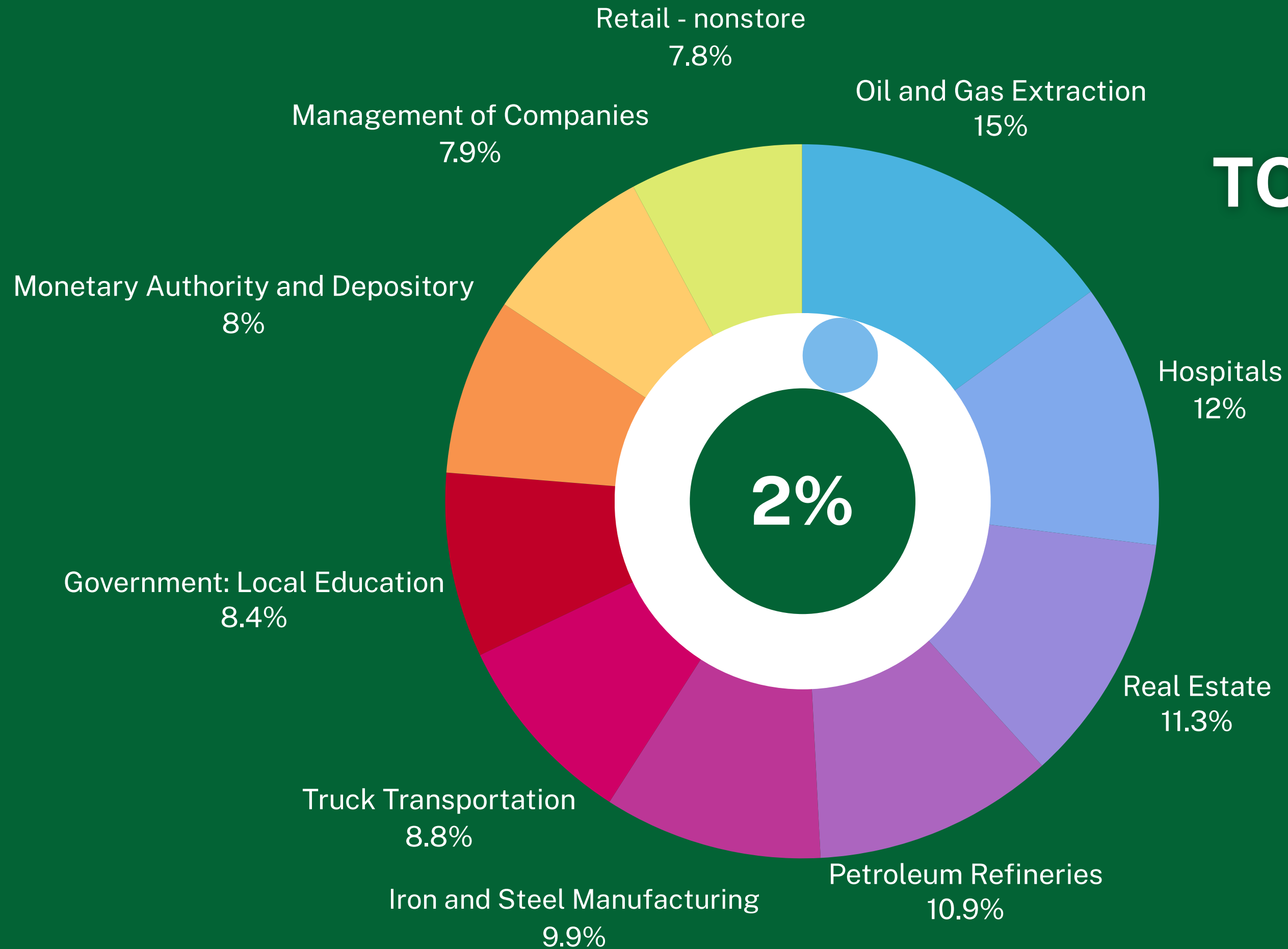
160,054

Total employment of
state/local education and
other services = 10% total
rural workforce

23.3%

Top-10 industries represent
23.3% of the total rural
workforce

OUTPUT: TOP-10 INDUSTRIES



3
Number of industries that are
in both Top-10 lists:
Hospitals, Real Estate, and
Government: Local Education

\$10,479,383,470.05
Total output of oil and gas
extraction - \$1.5B+ more than
the next largest industry

2%
The top-10 industries
comprises only 2% of the total
output in rural-PA

MANUFACTURING IN RURAL PA: OVERVIEW

175,497

Number of employees in
manufacturing sector
in rural-PA



\$13,818,059,141.67

Total labor income earned
by manufacturing sector
in rural-PA



\$94,097,574,354.35

Total economic output by
manufacturing sector
in rural-PA

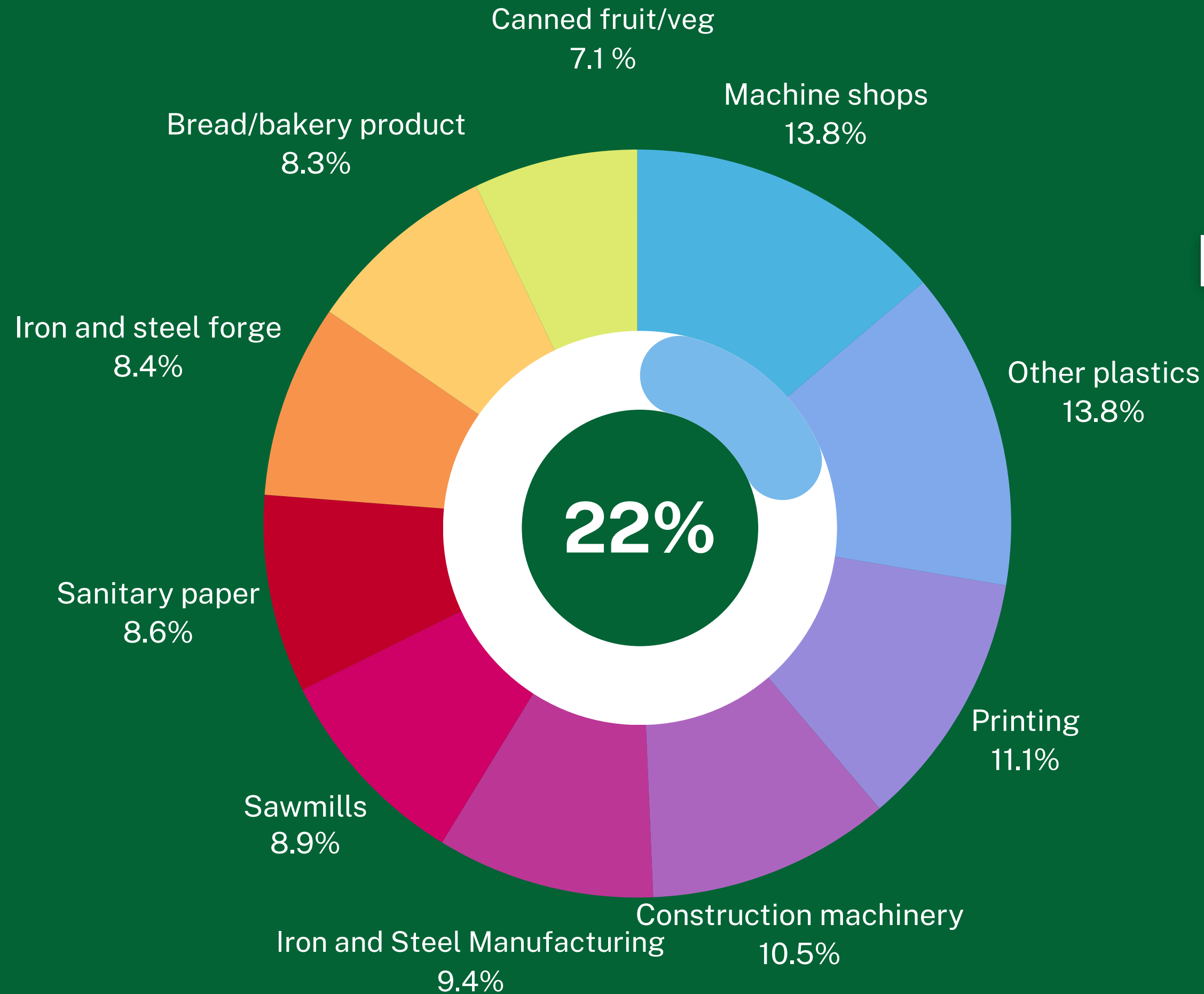


\$80,834.04

Average manufacturing
employee compensation per
employee in rural-PA



EMPLOYMENT: TOP-10 MANUFACTURING INDUSTRIES



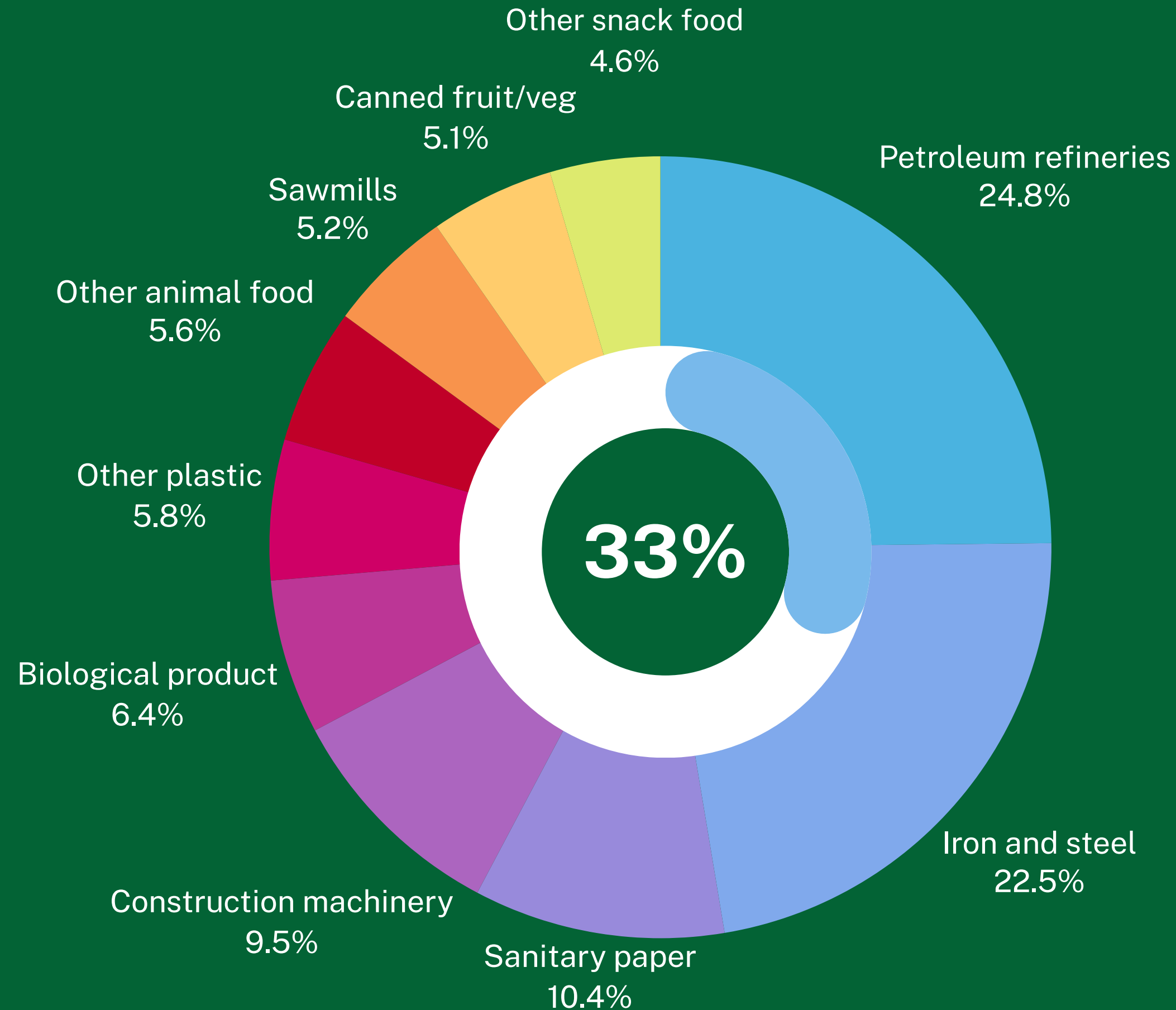
22.2%

The top-10 manufacturing industries make up 22.2% of all manufacturing jobs in rural-PA

MACHINE SHOPS

Makes-up the largest employment pool, but does not appear in top-10 output

OUTPUT: TOP-10 MANUFACTURING INDUSTRIES



310

Active, different types of manufacturing classifications within rural-PA's economy

33%

The top-10 manufacturing industries comprises 33% of the total output in rural-PA



NOTABLE FINDINGS

19%

WAGE POTENTIAL

Manufacturing jobs pay 19% more than the average employee wage in rural-PA

4.7X

PROPRIETOR INCOME

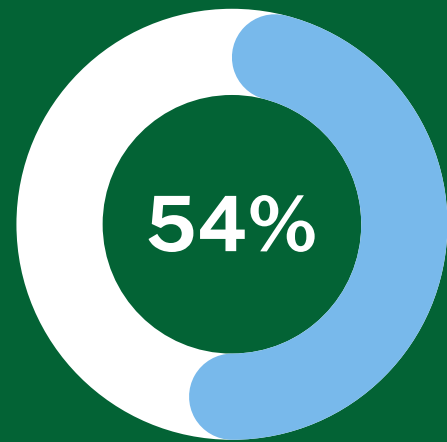
Proprietor income was 4.7X higher in manufacturing compared to all industries in rural-PA

10.4%

MANUFACTURING WORKFORCE

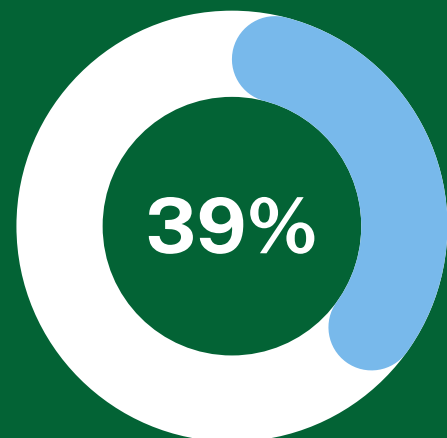
10.4% of all rural-PA employment is in the manufacturing sector

EDUCATION OBTAINED VS. EDUCATION NEEDED



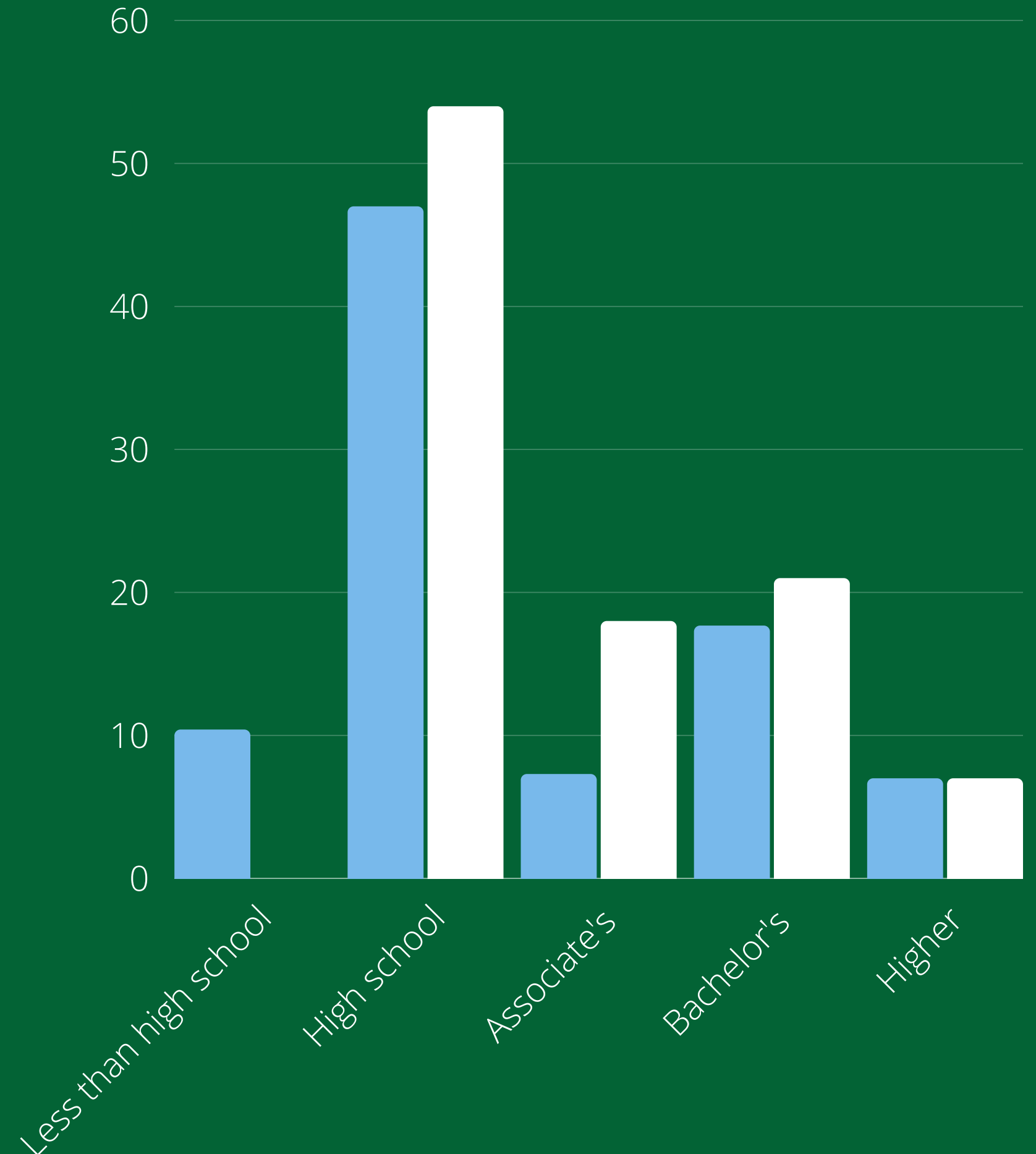
HIGH SCHOOL DIPLOMA

54% of the current manufacturing workforce has a high school diploma - rural PA meets or exceeds this need with only 10.4% having less than high school

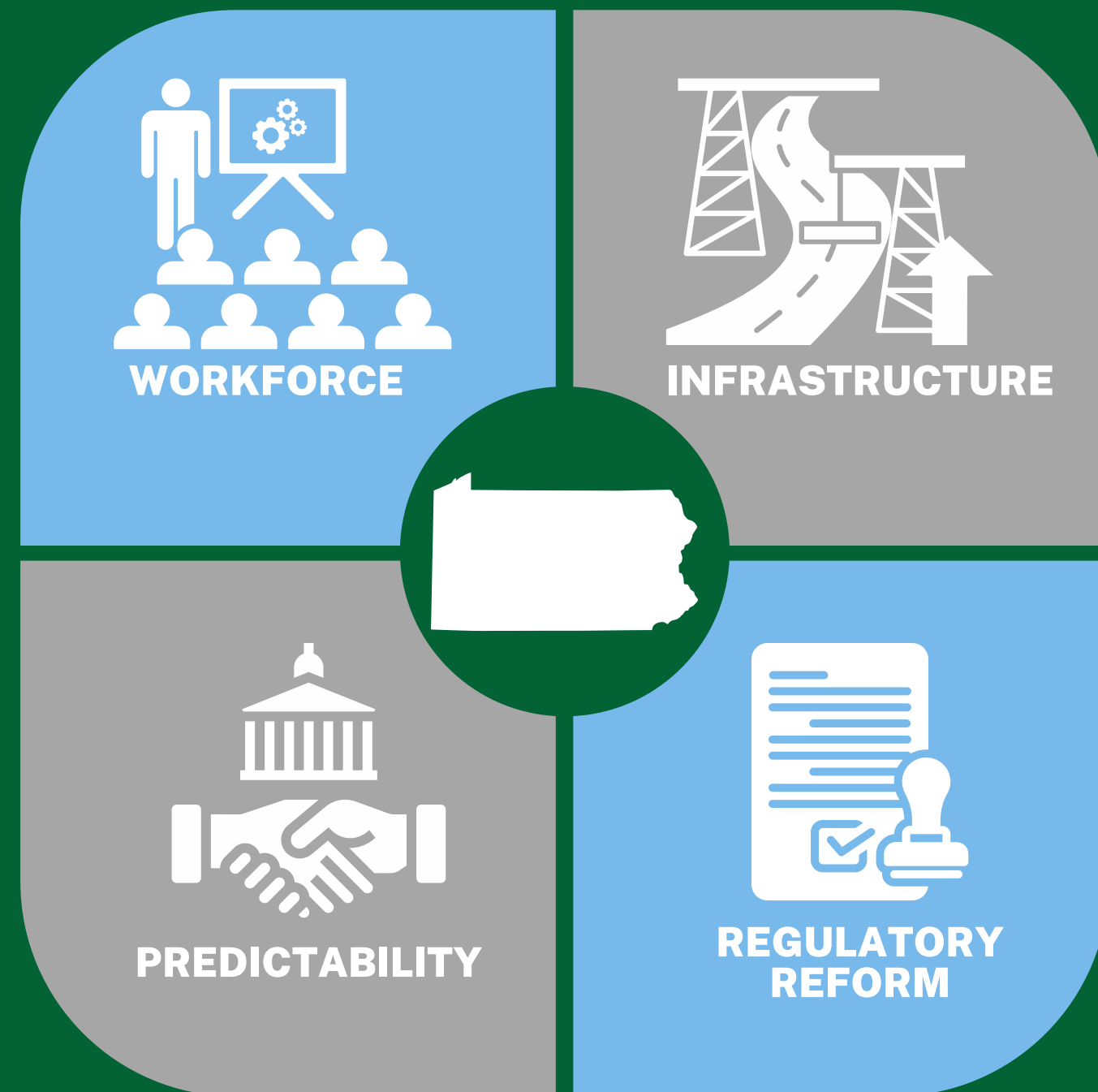


ASSOCIATE'S/BACHELOR'S

39% of the current manufacturing workforce has an Associate's/Bachelor's diploma - rural PA has ~33% that meet this needed qualification representing a 12% shortfall



NEEDS: ADVANCED MANUFACTURING



WORKFORCE

Manufacturers need a trained or trainable pool of job applicants to succeed, grow, and expand

PREDICTABILITY

Unpredictable taxes, excessive government spending/growth, lawsuit abuse, regulatory hurdles, and workforce challenges all add to business uncertainty in PA

INFRASTRUCTURE

Safe and reliable roads, bridges, waterways, sewer, energy availability and affordability, broadband access and more to move people, goods, and ideas

REGULATORY REFORM

Government in PA does not move at the speed of business, causing opportunity costs for private-sector investment

PA'S ADVANTAGES: ADVANCED MANUFACTURING



ACCESS

ACCESS TO MARKET

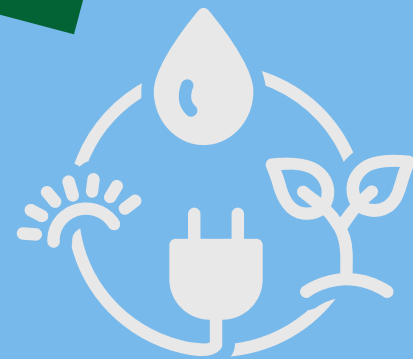
Keystone state for a reason - access to 40% of US consumers within a day's drive; access to rail, ports, and major interstate systems



EDUCATION

EDUCATION

PA is home to several of the top advanced manufacturing institutions in the world and boasts nearly 300 institutions of higher learning



RESOURCES

RESOURCES

PA is a top energy and electricity producer, has abundant water, mineral, forest products, and other inputs essential to manufacturers